Student Financial Aid

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SOUTHERN ILLINOIS UNIVERSITY
EDWARDSVILLE

2025-2026
Institutional Verification
Form - Dependent

IVF - D

Student Name _____ Univ. ID#_____

Permanent Address_____ City _____

State _____ Zip Code _____ Phone _____

Only submit this form if you are selected for verification.

Household Size – Dependent Student

Family Size – Includes the following:

- Yourself

- Your Parent (and spouse or partner), the parent's dependent children (even if they live apart because of college enrollment), and other people living with the parent now. Include these dependent children and other people only if the parent will provide more than half of their support between July 1, 2025, and June 30, 2026.

"The provided criteria for 'dependent children' or 'other persons' align with the requirement that family size align with whom the parent(s) could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size."

In the chart below, please list the name, age, and relationship to the student of each person in your household, do not leave blanks.

Full Name	Age	Relationship
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		

☐ Check this box if there are more than eight family members in your household and **attach** a list of these people.

2023 Wages and Salaries – Dependent Student

TAX INFORMATION – Required

If you are submitting tax documents for spouse or others, please put their full name and your University ID.
DO NOT SUBMIT PHOTOS

Please select **ONE** of the following:

☐ I, the student, did file a 2023 tax return and used the Retrieve Federal Tax Information Tool on the 2025-2026 FAFSA.

☐ I, the student, did file a 2023 tax return but did NOT use the Retrieval Federal Tax Information Tool on the 2025-2026 FAFSA. I will instead be submitting a SIGNED copy of my 2023 IRS tax return transcripts or IRS tax return with schedules 1, and 3 (if applicable).

☐ I, the student, did NOT and am NOT required to file a 2023 tax return. I was not employed and had no income earned from work.

☐ I, the student, did NOT and am NOT required to file a 2023 tax return, but I had earned income from work in 2023. All employers' names and amounts earned are listed below. I will submit ALL 2023 W2s and 1099s from employers listed below.

Student's Employer's Name	Annual Amount Earned in 2023	IRS W-2 Provided? Yes or NO (Circle)
		Yes or No
		Yes or No
		Yes or No

PARENT(S) 2023 INCOME INFORMATION (If parent(s) filed separate returns or have different tax situations, please contact our office).

Please select **ONE** of the following:

☐ I/we, the parent(s), did file a 2023 tax return and used the Retrieve Federal Tax Information Tool on the 2025-2026 FAFSA.

☐ I/we, the parent(s), did file a 2023 tax return but did not use the Retrieve Federal Tax Information Tool on the 2025-2026 FAFSA. I/we will instead be submitting a copy of our 2023 IRS Tax Return Transcript or a signed 2023 IRS Tax Return with (if filed) Schedules 1, and 3 (if applicable).

☐ I/we, the parent(s) did not* and were not required to file a 2023 Tax Return. I/we were **NOT** employed and had **NO** income from work. ***PLEASE NOTE:** A 2023 IRS Verification of Non-Filing Letter dated on or after 10-1-2023 is **REQUIRED** for EACH non-filing parent.

☐ I/we, the parent(s), did not* and were not required to file a 2023 Tax Return, but had earned income in 2023. All employers' names and amounts are listed below. I/we will submit ALL 2023 W2s and 1099s from the employers. ***PLEASE NOTE:** A 2023 IRS Verification of Non-Filing Letter dated on or after 10-1-2023 is **REQUIRED** for **EACH** non-filing parent.

Parent's Name	Employer's Name	Annual Amount Earned in 2023	IRS W-2 Provided? Yes or No (Circle)
			Yes or No
			Yes or No
			Yes or No

Required Signatures

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both by the U.S. Department of Education.

I understand that submitting this information has started the verification process. I understand additional information may be necessary, and I will monitor my CougarNet for updates. I will be prepared to make my first payment when due if verification has not been completed at that time. I understand that the last day to submit this document and other verification documents for fall 2025/spring 2026 is April 10, 2026, and for summer 2026 is July 24, 2026. Some aid allows for more time per Federal regulations.

With my inked signature, I certify that ALL the information on this form is true and complete.

_____   _____
Required Student Signature   Date   **Required** Parent Signature   Date