

**EXAMPLE: ATTACHMENT TO FORM 1042-S**

Grant Amount:     \$5000    

Dates Grant Cover: 08/15/05—12/31/05 (example)

Grantor's Name: Southern Illinois University Edwardsville

Expenses Grant Covers: Tuition, books and/or fees

Conditions Under Which Grant Given: Academic/competitive or financial need based scholarship. No services required.

Taxable Amount of Grant: \$5000

Tax Exempt Amount of Grant: \$4400

Explanation: The following expenses were paid out of my personal income for tuition, fees, books and/or required supplies and equipment

The following amounts are declared tax-exempt:

Tuition:	<u>\$4000</u>
Fees:	<u>          </u>
Books:	<u>\$ 400</u>
Supplies & Equipment:	<u>          </u>
Total:	\$4400

Get this figure from your fee bill.  
Only required fees are used in this calculation.

In order to declare supplies and equipment as tax-exempt, the purchase of the items must be required of all students in your major.

For your records, keep a copy of your fee bill and all receipts with your tax return copies but it is not necessary to send receipts with this form.

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Social Security # \_\_\_\_\_