



**Student Financial Aid**  
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**Special Circumstances  
 Medical/Dental  
 2009-2010**

SPCMD

Student's Name \_\_\_\_\_ ID# \_\_\_\_\_  
(Print: Last, First, Middle)

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Email \_\_\_\_\_@siue.edu

Parents Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Email \_\_\_\_\_

All correspondence from this office will be mailed to your mailing address on file with the University. If a mailing address is not on file, we will use your permanent address. It is your responsibility to ensure that your address is correct. Check CougarNet and make changes if necessary.

**General Instructions**

Dependent students may use this form to report unusual medical/dental expenses for yourself or your parents.

Independent students may use this form to report unusual medical/dental expenses for yourself, your spouse, and/or your dependent child(ren).

If you meet one of the following conditions, submit this form after you have filed your 2009-2010 FAFSA and received your Student Aid Report:

- Medical/dental expenses were reported on Schedule A with 2008 U.S. tax return;
- OR**
- Medical/dental expenses will be in excess of 7.5% of the anticipated adjusted gross income in 2009 AND *Schedule A was NOT filed in 2008 tax year.*

**Complete column below applicable to your filing status:**

Student (and spouse if married)	Parents of dependent student (if applicable)
1. Submit item(s) checked: <input type="checkbox"/> Signed copy of student's (and spouse's if married) 2008 federal tax return, including Schedule A if itemized deductions. <input type="checkbox"/> Copies of latest pay stubs for student and spouse if married. <input type="checkbox"/> Copies of all medical/dental bills 2. Number of family members in 2009-2010: (student, student's spouse, and dependents) _____ 3. Number of family members in college at least half time during 2009-2010, including the student _____	1. Submit item(s) checked: <input type="checkbox"/> Signed copy of parents' 2008 federal tax return, including Schedule A if itemized deductions. <input type="checkbox"/> Copies of latest pay stubs for parents reported on 2009-2010 FAFSA <input type="checkbox"/> Copies of all medical/dental bills. 2. Number of family members in 2009-2010: (parents and their dependents, including student) _____ 3. Number of family members in college at least half time during 2009-2010, excluding parent(s) _____

## For Office Use Only

### Income Protection Allowance - Dependent

Number in parents' household, including student (FAFSA/SAR #75)	Number of college students in household (FAFSA/SAR #76)									
	1	11%	2	11%	3	11%	4	11%	5	11%
<b>2</b>	\$15,840	\$1,742	\$13,130	\$1,444	-----	-----	-----	-----	-----	-----
<b>3</b>	\$19,730	\$2,170	\$17,030	\$1,873	\$14,320	\$1,575	-----	-----	-----	-----
<b>4</b>	\$24,370	\$2,681	\$21,660	\$2,383	\$18,960	\$2,086	\$16,250	\$1,788	-----	-----
<b>5</b>	\$28,750	\$3,163	\$26,040	\$2,864	\$23,340	\$2,567	\$20,630	\$2,269	\$17,940	\$1,973
<b>6</b>	\$33,630	\$3,699	\$30,920	\$3,401	\$28,220	\$3,104	\$25,510	\$2,806	\$22,820	\$2,510

Note: For each additional family member, add \$3,800  
For each additional college student (except parents), subtract \$2,700

### Income Protection Allowance - Independent

Number in student's household, including student (FAFSA/SAR #96)	Number of college students in household (FAFSA/SAR #97)									
	1	11%	2	11%	3	11%	4	11%	5	11%
<b>2</b>	\$17,720	\$1,949	\$14,690	\$1,616	-----	-----	-----	-----	-----	-----
<b>3</b>	\$22,060	\$2,427	\$19,050	\$2,096	\$16,020	\$1,762	-----	-----	-----	-----
<b>4</b>	\$27,250	\$2,998	\$24,220	\$2,664	\$21,210	\$2,333	\$18,170	\$1,999	-----	-----
<b>5</b>	\$32,150	\$3,537	\$29,120	\$3,203	\$26,100	\$2,871	\$23,070	\$2,538	\$20,060	\$2,207
<b>6</b>	\$37,600	\$4,136	\$34,570	\$3,803	\$31,570	\$3,473	\$28,520	\$3,137	\$25,520	\$2,807

Note: For each additional family member, add \$4,240  
For each additional college student, subtract \$3,020

$$\begin{array}{r}
 \text{Total Bills} \quad - \quad \text{IPA 11\%} \quad = \quad \text{Amount to subtract from AGI} \\
 \text{AGI from tax return} \quad - \quad \text{Above amount} \quad = \quad \text{New AGI}
 \end{array}$$