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EDUCATION

Temple University

Ph.D. in Finance, 2006

Fudan University, Shanghai, China

M.A. in Economics, 1999

Shanghai Jiaotong University, Shanghai, China

B.A. in Industrial Engineering, 1996

AREAS OF INTEREST

Research Interests: Corporate Finance, Financial Markets and Institutions

Teaching Interests: Corporate Finance, Financial Markets and Institutions

DISSERTATION

Dissertation Title: Essays on Institutional Ownership Stability

Ph.D. Committee: Elyas Elyasiani(Chair), David Reeb, Connie X. Mao

PUBLICATION

“Institutional Ownership Stability and BHC Performance”, with Elyas Elyasiani, *Journal of Banking and Finance*, forthcoming

WORKING PAPERS UNDER JOURNAL REVIEW

“Institutional Ownership Stability and the Cost of Debt”, with Elyas Elyasiani and Connie X. Mao

“Institutional Ownership Stability and Firm Performance”, with Elyas Elyasiani

“Institutional Ownership, Diversification, and Risk-taking in BHCs”, with Saiying Deng

PRESENTATIONS

“Institutional Ownership, Diversification, and Risk-taking in BHCs”, with Saiying Deng, *Financial Management Association Annual Meeting* in Orlando (FL), October 2007

“Institutional Ownership Stability in Banking Holding Companies”, with Elyas Elyasiani, *Financial Management Association Annual Meeting* in Salt Lake City (UT), October 2006

“Performance Persistence of Closed-End Funds” with Elyas Elyasiani, *Eastern Financial Association Annual Meeting* in Mystic (CT), April 2004 and *Financial Management Association Annual Meeting* in New Orleans (LA), October 2004

TEACHING EXPERIENCE

Instructor (sole responsibility): Introduction to Financial Markets
Teaching Evaluation: 4.7/5 (Summer 2005); 4.3/5 (Fall 2005)

Teaching Assistant: Corporate Finance (Spring 2002), **Investments** (Spring and Fall 2003, Spring and Fall 2004, Spring 2005), **Money and Fixed Income Securities** (Fall 2003), **Introduction to Financial Markets** (Spring and Fall 2004), **Principles of Financial Management** (Spring 2004)

WORKING EXPERIENCE

Assistant Professor

Department of Economics & Finance 8/2006-today
Southern Illinois University Edwardsville

Financial Analyst (CPA Qualification of China)

Shanghai AJ Trust & Investment Co., Ltd., Shanghai 4/1999-8/2001
Designed trust products; Participated in a series of projects on AJ Trust ownership structure; Conducted researches on the financial market, institutions and trust law.

Research Assistant

Haitong Securities Co., Ltd., Shanghai 12/1998-3/1999
Participated in the IPO Project for Jiangsu Biochemical Products Co., Ltd.; Analyzed the data and wrote reports on the IPO pricing.

AWARDS & HONORS

Southern Illinois University Edwardsville/ Funded University Research Grant, 2007
Southern Illinois University Edwardsville/ Summer Research Fellowship, 2006
Temple University Teaching / Research Assistantship, 2001-2005
Fudan University MOTOROLA Scholarship, First prize, 1998
Fudan University SHENYIN & WANGUO Scholarship, First prize, 1997
Shanghai Jiaotong University Merit Scholarship, Consecutively, 1992-1996

REFERENCES

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Forrest Huffman, Professor

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